

Appendix B

Investment Report Narrow Primary Care Data Snapshot

June 2026



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Spending

Table 1. Narrow Primary Care Spending Per Member Per Year (PMPY) by Line of Business, Virginia APCD, 2019–2024

Line of Business	2019	2020	2021	2022	2023	2024	% Change 2019–2024
Commercial	\$151.46	\$162.76	\$169.03	\$174.12	\$180.72	\$185.65	+22.6%
Medicaid	\$177.57	\$142.32	\$134.95	\$160.40	\$156.97	\$162.61	-8.4%
Medicare	\$174.62	\$133.09	\$155.16	\$142.72	\$138.40	\$136.69	-21.7%
Medicare Advantage	\$277.68	\$241.71	\$284.59	\$293.09	\$291.45	\$278.87	+0.4%

Source: Virginia All-Payer Claims Database (APCD), 2019–2024.

Notes: PMPY = per member per year. Narrow primary care spending includes services meeting the report's narrow primary care definition.

Table 2. Narrow Primary Care Spending as a Percentage of Total Health Care Spending by Line of Business, Virginia APCD, 2019–2024

Line of Business	2019	2020	2021	2022	2023	2024	Change (Percentage Points)
Commercial	3.03%	3.49%	3.35%	3.12%	2.86%	2.64%	-0.39
Medicaid	2.35%	2.50%	2.32%	2.29%	2.01%	1.72%	-0.63
Medicare	2.12%	1.73%	1.78%	1.85%	1.73%	1.67%	-0.45
Medicare Advantage	2.00%	1.92%	2.00%	2.02%	1.90%	1.74%	-0.26

Source: Virginia All-Payer Claims Database (APCD), 2019–2024.

Notes: Narrow primary care spending includes services meeting the report's narrow primary care definition. Percentages represent narrow primary care spending divided by total health care spending within each line of business.

Access

Table 3. Percentage of Virginians Receiving at Least One Narrow Primary Care Visit, Virginia APCD, 2019–2024

Year	Narrow Primary Care Users	Average Annual Enrollment	Percent with ≥1 Narrow Primary Care Visit
2019	3,149,643	5,140,892	61.27%

2020	3,085,039	5,668,326	54.43%
2021	3,278,501	5,995,535	54.68%
2022	3,058,365	5,798,729	52.74%
2023	3,207,069	6,431,822	49.86%
2024	3,163,967	6,458,289	48.99%

Source: Virginia All-Payer Claims Database (APCD), 2019–2024.

Notes: Narrow primary care users are members with at least one claim meeting the report's narrow primary care definition during the calendar year. Average annual enrollment represents the average number of enrolled members across all months of the year.

Table 4. Percentage of Virginians Receiving at Least One Narrow Primary Care Visit by Age Group, Virginia APCD, 2019–2024

Age Group	2019	2020	2021	2022	2023	2024	Change (2019–2024)
0–18 Years	88.10%	78.76%	76.10%	79.04%	75.00%	74.87%	-13.23 pp
19–21 Years	49.86%	45.09%	46.00%	42.48%	38.16%	38.04%	-11.82 pp
22–34 Years	45.53%	40.91%	41.35%	38.21%	34.38%	33.97%	-11.56 pp
35–54 Years	56.18%	49.21%	49.73%	48.18%	44.63%	43.75%	-12.43 pp
55–64 Years	61.01%	52.14%	53.81%	53.50%	51.29%	50.64%	-10.37 pp
65–79 Years	54.16%	49.47%	51.33%	47.18%	45.30%	43.77%	-10.39 pp
80+ Years	63.92%	57.53%	59.84%	55.86%	53.78%	52.18%	-11.74 pp

Source: Virginia All-Payer Claims Database (APCD), 2019–2024.

Notes: Percentages represent the share of enrolled members within each age group who received at least one narrow primary care service during the calendar year.

Table 5. Percentage of Members Receiving at Least One Narrow Primary Care Visit by Line of Business, Virginia APCD, 2019–2024

Line of Business	2019	2020	2021	2022	2023	2024	Change (2019–2024)
Commercial	69.10%	58.07%	60.72%	61.26%	57.91%	56.90%	-12.20 pp
Medicaid	68.77%	56.26%	52.12%	51.16%	47.81%	48.01%	-20.76 pp
Medicare	55.99%	44.14%	46.00%	39.30%	36.88%	35.15%	-20.84 pp
Medicare Advantage	73.36%	70.00%	70.08%	70.96%	67.22%	64.32%	-9.04 pp

Source: Virginia All-Payer Claims Database (APCD), 2019–2024.

Notes: Percentages represent the share of enrolled members within each line of business who received at least one narrow primary care service during the calendar year.

Continuity

Table 6. Continuity of Narrow Primary Care by Age Group, Virginia APCD, 2019–2024

Definition: High continuity is defined as receiving 75% or more of narrow primary care visits from the same clinician during the calendar year.

Age Group	2019	2020	2021	2022	2023	2024	Change (2019–2024)
0–18 Years	67.86%	73.30%	69.45%	68.82%	69.95%	71.14%	+3.28 pp
19–21 Years	80.06%	80.02%	77.65%	80.97%	82.77%	83.05%	+2.99 pp
22–34 Years	80.38%	79.97%	78.76%	81.38%	82.73%	82.93%	+2.55 pp
35–54 Years	81.80%	81.55%	79.95%	82.21%	83.28%	83.55%	+1.75 pp
55–64 Years	84.44%	84.51%	82.73%	84.64%	85.40%	85.58%	+1.14 pp
65–79 Years	86.25%	87.10%	83.28%	85.29%	86.19%	86.80%	+0.55 pp
80+ Years	84.88%	86.80%	83.26%	84.58%	85.67%	86.15%	+1.27 pp

Source: Virginia All-Payer Claims Database (APCD), 2019–2024.

Notes: Continuity was calculated among members with at least one narrow primary care visit during the calendar year. High continuity indicates that at least 75% of a member's narrow primary care visits were provided by the same clinician.

Utilization

Table 7. Narrow Primary Care Visits Per Member, Virginia APCD, 2019–2024

Year	Narrow Primary Care Visits	Average Annual Enrollment	Visits Per Member
2019	10,191,310	5,140,892	1.98
2020	10,312,732	5,668,326	1.82
2021	10,601,231	5,995,535	1.77
2022	9,850,719	5,798,729	1.70
2023	10,171,680	6,431,822	1.58
2024	10,283,480	6,458,289	1.59

Source: Virginia All-Payer Claims Database (APCD), 2019–2024.

Notes: Visits per member were calculated as the total number of narrow primary care visits divided by average annual enrollment.

Table 8. Narrow Primary Care Visits Per Member by Age Group, Virginia APCD, 2019–2024

Age Group	2019	2020	2021	2022	2023	2024	Change (2019–2024)
0–18 Years	2.96	2.71	2.49	2.69	2.48	2.55	-13.9%
19–21 Years	1.06	1.11	1.07	0.94	0.81	0.83	-21.7%
22–34 Years	1.03	1.08	0.99	0.89	0.79	0.80	-22.3%
35–54 Years	1.46	1.44	1.37	1.27	1.17	1.18	-19.2%
55–64 Years	1.77	1.65	1.64	1.57	1.49	1.51	-14.7%
65–79 Years	1.93	1.72	1.81	1.64	1.55	1.52	-21.2%
80+ Years	2.83	2.45	2.54	2.35	2.25	2.20	-22.3%

Source: Virginia All-Payer Claims Database (APCD), 2019–2024.

Notes: Visits per member were calculated as the total number of narrow primary care visits divided by average annual enrollment within each age group.

Table 9. Narrow Primary Care Visits Per Member by Line of Business, Virginia APCD, 2019–2024

Line of Business	2019	2020	2021	2022	2023	2024	Change (2019–2024)
Commercial	1.68	1.61	1.66	1.64	1.55	1.56	-7.1%
Medicaid	2.30	2.07	1.72	1.72	1.55	1.63	-29.1%
Medicare	1.85	1.59	1.70	1.42	1.31	1.26	-31.9%
Medicare Advantage	3.21	2.94	2.85	2.85	2.63	2.52	-21.5%

Source: Virginia All-Payer Claims Database (APCD), 2019–2024.

Notes: Visits per member were calculated as the total number of narrow primary care visits divided by average annual enrollment within each line of business.