

Appendix B: Primary Care Spend Overall, Per Member, and Per User by Payer

All spend is reported in inflation-adjusted real dollars.

Broad Primary Care

1. Total healthcare spend (in millions)

	2019	2020	2021	2022	2023
Commercial	\$ 363.3	\$ 578.2	\$ 638.8	\$ 652.1	\$ 714.0
Medicaid	\$ 347.0	\$ 382.9	\$ 435.2	\$ 529.8	\$ 603.7
Medicare FFS	\$ 646.5	\$ 364.9	\$ 429.6	\$ 411.7	\$ 409.8
Medicare Advantage	\$ 129.0	\$ 145.7	\$ 195.7	\$ 236.5	\$ 289.2
Grand Total	\$ 1,486.0	\$ 1,471.7	\$ 1,699.4	\$ 1,830.1	\$ 2,016.7

2. Spend per insured member per month

	2019	2020	2021	2022	2023
Commercial	\$ 7.80	\$ 11.87	\$ 14.28	\$ 14.85	\$ 15.60
Medicaid	\$ 15.60	\$ 13.22	\$ 15.38	\$ 14.13	\$ 16.79
Medicare FFS	\$ 16.20	\$ 13.67	\$ 16.08	\$ 15.11	\$ 14.80
Medicare Advantage	\$ 34.03	\$ 29.84	\$ 34.69	\$ 33.80	\$ 37.21
Grand Total	\$ 13.17	\$ 13.47	\$ 16.12	\$ 15.82	\$ 17.21

3. Spend per primary care service user per month

	2019	2020	2021	2022	2023
Commercial	\$ 22.58	\$ 22.77	\$ 22.43	\$ 23.89	\$ 26.16
Medicaid	\$ 25.60	\$ 20.69	\$ 21.01	\$ 24.97	\$ 26.86
Medicare FFS	\$ 28.99	\$ 22.36	\$ 26.32	\$ 27.74	\$ 28.66
Medicare Advantage	\$ 34.42	\$ 24.87	\$ 30.15	\$ 30.67	\$ 32.71
Grand Total	\$ 26.53	\$ 22.27	\$ 23.60	\$ 25.75	\$ 27.66

Narrow Primary Care

1. Total healthcare spend (in millions)

	2019	2020	2021	2022	2023
Commercial	\$ 249.9	\$ 370.3	\$ 377.0	\$ 356.6	\$ 371.8
Medicaid	\$ 242.3	\$ 252.5	\$ 268.7	\$ 317.4	\$ 331.5
Medicare FFS	\$ 425.4	\$ 219.6	\$ 256.0	\$ 232.2	\$ 221.7
Medicare Advantage	\$ 80.9	\$ 89.0	\$ 116.4	\$ 152.6	\$ 152.6
Grand Total	\$ 998.4	\$ 931.3	\$ 1,018.1	\$ 1,043.3	\$ 1,077.7

2. Spend per insured member per month

	2019	2020	2021	2022	2023
Commercial	\$ 5.36	\$ 7.60	\$ 8.43	\$ 8.12	\$ 8.12
Medicaid	\$ 10.89	\$ 8.72	\$ 9.50	\$ 8.46	\$ 9.22
Medicare FFS	\$ 10.66	\$ 8.22	\$ 9.59	\$ 8.53	\$ 8.00
Medicare Advantage	\$ 21.34	\$ 18.23	\$ 20.63	\$ 19.60	\$ 19.64
Grand Total	\$ 8.85	\$ 8.52	\$ 9.66	\$ 9.02	\$ 9.20

3. Spend per primary care service user per month

	2019	2020	2021	2022	2023
Commercial	\$ 20.59	\$ 25.13	\$ 24.43	\$ 24.41	\$ 25.63
Medicaid	\$ 24.21	\$ 22.65	\$ 22.70	\$ 26.46	\$ 26.89
Medicare FFS	\$ 29.18	\$ 26.95	\$ 29.52	\$ 31.01	\$ 30.88
Medicare Advantage	\$ 35.34	\$ 30.60	\$ 35.24	\$ 35.05	\$ 35.45
Grand Total	\$ 25.45	\$ 25.21	\$ 25.95	\$ 27.45	\$ 28.12